

# BleedIO Tech — Legal Index

## BleedIO Tech — Legal Index & Document Status

As of: March 2026

This index lists every document in the Legal & Governance section of the data room, its current status, and whether it is an executed company document or a reference/template.

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### Corporate Formation & Governance

Document	Date	Status	Type	Notes
<b>Certificate of Incorporation</b>	May 2024	Current	Executed	Delaware C-Corp. Filed with Delaware Secretary of State.
<b>Action of Incorporator</b>	May 2024	Current	Executed	Initial incorporator action appointing directors.
<b>Bylaws</b>	May 2024	Current	Executed	Corporate governance rules. Standard Delaware form.
<b>Board Consent</b>	May 2024	Current	Executed	Initial board resolutions: officers, bank accounts, fiscal year.
<b>Post-Incorporation Transaction Summary</b>	May 2024	Current	Executed	Summary of all formation transactions.
<b>Change of Address Note</b>	2025	Current	Executed	Updated registered address to Chesterbrook, PA.

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### Government Registrations

Document	Date	Status	Type	Notes
<b>EIN (Employer Identification Number)</b>	2024	Current	Executed	IRS-issued. Required for banking, taxes, hiring.
<b>DUNS Number</b>	2024	Current	Executed	Dun & Bradstreet. Required for government contracting.

Document	Date	Status	Type	Notes
<b>SAM / UEI Registration</b>	2024	Current	Executed	System for Award Management. Required for federal contracts.
<b>CAGE Code</b>	2024	Current	Executed	Commercial and Government Entity code. Defense/government use.
<b>PA Business Entity Filing</b>	2024	Current	Executed	Pennsylvania foreign entity registration acknowledgement.

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## Securities & Fundraising

Document	Date	Status	Type	Notes
<b>SAFE — Prox SG</b>	July 2024	Current	Executed	\$100,000 at \$2,000,000 post-money cap. No discount. Company's first external investment.
<b>Seed Round Term Sheet</b>	March 2026	Current	Indicative (non-binding)	\$900K at \$6M post-money SAFE. Early investor program (10% discount for first \$200K in 30 days).
<b>Investor Return Scenarios</b>	March 2026	Current	Management projection	Models: Seed-to-Series A (5.8–6.5x), Series B (10–11x), Exit (21–23x), Category Leadership (167–185x).
<b>YC Post-Money SAFE Template</b>	—	Reference only	Template	Standard Y Combinator SAFE form. Provided for investor reference — not an executed BleedIO document.

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## Equity & Compensation

Document	Date	Status	Type	Notes
<b>Equity Incentive Plan Summary</b>	March 2026	Current	Board-approved plan summary	15% option pool (1,500,000 shares). 43,160 options granted. 409A pending.

Document	Date	Status	Type	Notes
<b>Cap Table</b>	March 2026	Current	Management document	Common stock + options + SAFE. Available as PDF and interactive Excel.

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## Legal Counsel

Document	Date	Status	Type	Notes
<b>Legal Counsel Summary</b>	March 2026	Current	Summary (infographic)	Duane Morris LLP (corporate/securities), Patent 360 LLC (patents), Klasko (immigration).

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## Document Type Definitions

Type	Meaning
<b>Executed</b>	Signed, filed, or legally effective document. Represents a binding action or registration.
<b>Indicative (non-binding)</b>	Proposed terms for discussion. Not yet a binding agreement.
<b>Management projection</b>	Forward-looking estimates prepared by management. Not audited or guaranteed.
<b>Board-approved plan summary</b>	Summary of a board-approved plan. Formal plan document on file with counsel.
<b>Management document</b>	Internal company document maintained by management. Updated periodically.
<b>Summary (infographic)</b>	Visual summary prepared for investor convenience. Not a legal document.
<b>Template</b>	Standard form provided for reference. Not an executed BleedIO document.
<b>Reference only</b>	Third-party or standard document included for investor context.

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## Status Definitions

Status	Meaning
<b>Current</b>	Active and effective as of the date shown.
<b>Superseded</b>	Replaced by a newer version. Retained for historical reference only.
<b>Draft</b>	Not yet finalized or executed. Subject to change.
<b>Reference only</b>	Not a BleedIO document. Included for context.

## Notes for Investors

1. **All executed corporate documents** (Certificate of Incorporation, Bylaws, Board Consent, SAFE) are maintained by **Duane Morris LLP** and available for inspection upon request.
2. **The YC SAFE Template** is included as a reference to show the standard form BleedIO uses for its SAFE instruments. It is not an executed document.
3. **Patent filings and IP documents** are maintained separately in the **04\_IP & Compliance** section, with Patent 360 LLC as counsel of record.
4. **The Equity Incentive Plan** formal document is on file with Duane Morris. The summary in this folder covers plan structure, vesting schedules, grant guidelines, and anti-dilution provisions.
5. **Financial documents** (cap table, balance sheet, return scenarios) are in the **02\_Financials** section. The cap table here is the same as the one in Financials — included in both locations for convenience.

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*This index should be updated whenever documents are added to or removed from the Legal & Governance section. “Current” status means the document was effective as of the last update date.*